



**KWAZULU-NATAL**  
PROVINCIAL GOVERNMENT  
REPUBLIC OF SOUTH AFRICA



# KWAZULU-NATAL PROVINCIAL SPATIAL DEVELOPMENT FRAMEWORK (PSDF)

# KWAZULU-NATAL PROVINCIAL GROWTH AND DEVELOPMENT STRATEGY (PGDS)

17 JULY 2020

## SECTORAL THEMED WEBINARS: ECONOMIC

GROWING KWAZULU-NATAL TOGETHER

# PSDF ECONOMIC OUTCOMES WEBINAR

## AGENDA

1. Welcome and Opening Remarks (Mrs. Amanda Zungu)
2. Acknowledgement of Stakeholders (Mrs. Amanda Zungu)
3. Purpose of the Meeting (Mr. Riaan Thomson)
4. The Role of Stakeholders (Mr. Riaan Thomson)
5. Background to the PSDF (Mr. Sibongiseni Maseko)
6. Identification of Economic Issues (Mr. Eugene de Beer)
7. Stakeholder Inputs (Mr. Sibongiseni Maseko)
8. The Way Forward (Mrs. Petronell Human)
9. Closing Remarks (Mrs. Amanda Zungu)



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# WELCOME AND OPENING REMARKS

**MRS. AMANDA ZUNGU**

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**The structure and form of settlements continue to significantly aggravate the dominant social problems of poverty, inequality and unemployment.**



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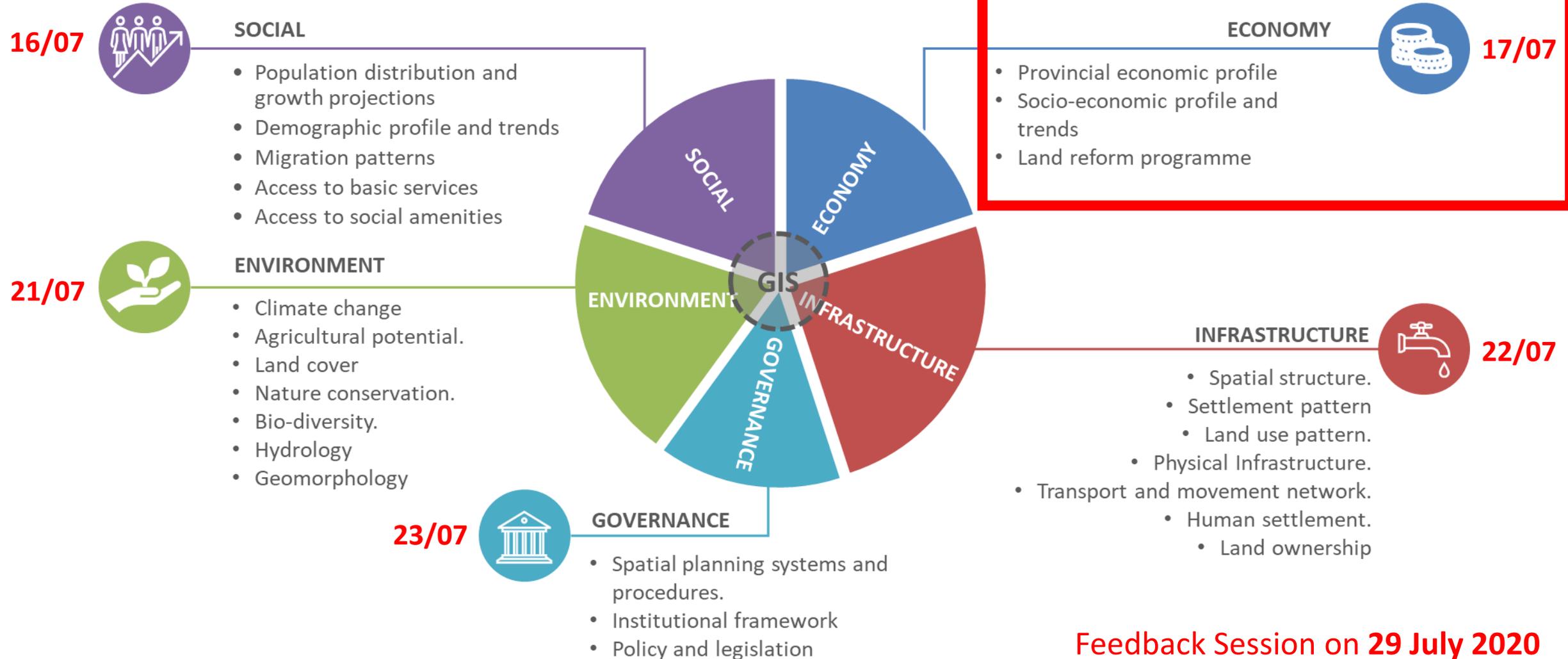


# PURPOSE OF THE MEETING AND PARTICIPATION

## MR. RIAAN THOMSON

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# FIVE SECTORAL THEMES / FOCUS AREAS



**Feedback Session on 29 July 2020**

# PURPOSE OF THE MEETING

1. To **introduce** the PSDF process to sectoral stakeholder.
2. To **present** the initial identification of sectoral developmental issues.
3. Inputs asked from Stakeholders:
  1. Identify additional **sources of information** towards the Status Quo analysis.
  2. Share insights into specific **issues experienced and/or solutions required**.
  3. Express what the **PSDF could include** in order to assist in addressing these.
4. To ultimately assist in **defining the problem** statement and contribute **towards the spatial development vision** which will guide the formulation of the PSDF.

# PARTICIPATING IN THE DISCUSSION

| 1. Meeting Chat Room          | 2. Online Form Inputs   | 3. Verbal inputs   |
|--|--|---|
| <p>Interact on the meeting chat and post any inputs on important economic issues or solutions to consider.</p> | <p>Go to:</p> <p><b><a href="https://tinyurl.com/PSDF-Economic">https://tinyurl.com/PSDF-Economic</a></b></p> <p>Six open questions relating to the identification of economic development issues as well as options and opportunities.</p> <p>Form is already open and will remain open for multiple inputs until 28 July 2020.</p> | <ol style="list-style-type: none"><li>1. Please raise your hand.</li><li>2. The host will allow you to talk.</li><li>3. Unmute your device.</li><li>4. Please make concise and specific inputs on the identification of issues or opportunities to pursue as part of the PGDS / PSDF processes.</li></ol> |

Email: [PSDF@kzncogta.gov.za](mailto:PSDF@kzncogta.gov.za)

<http://www.kzncogta.gov.za/psdf/>



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# PROVINCIAL SPATIAL DEVELOPMENT FRAMEWORK (PSDF)

**MR. SIBONGISENI MASEKO**

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# THE KZN PROVINCIAL SPATIAL DEVELOPMENT FRAMEWORK

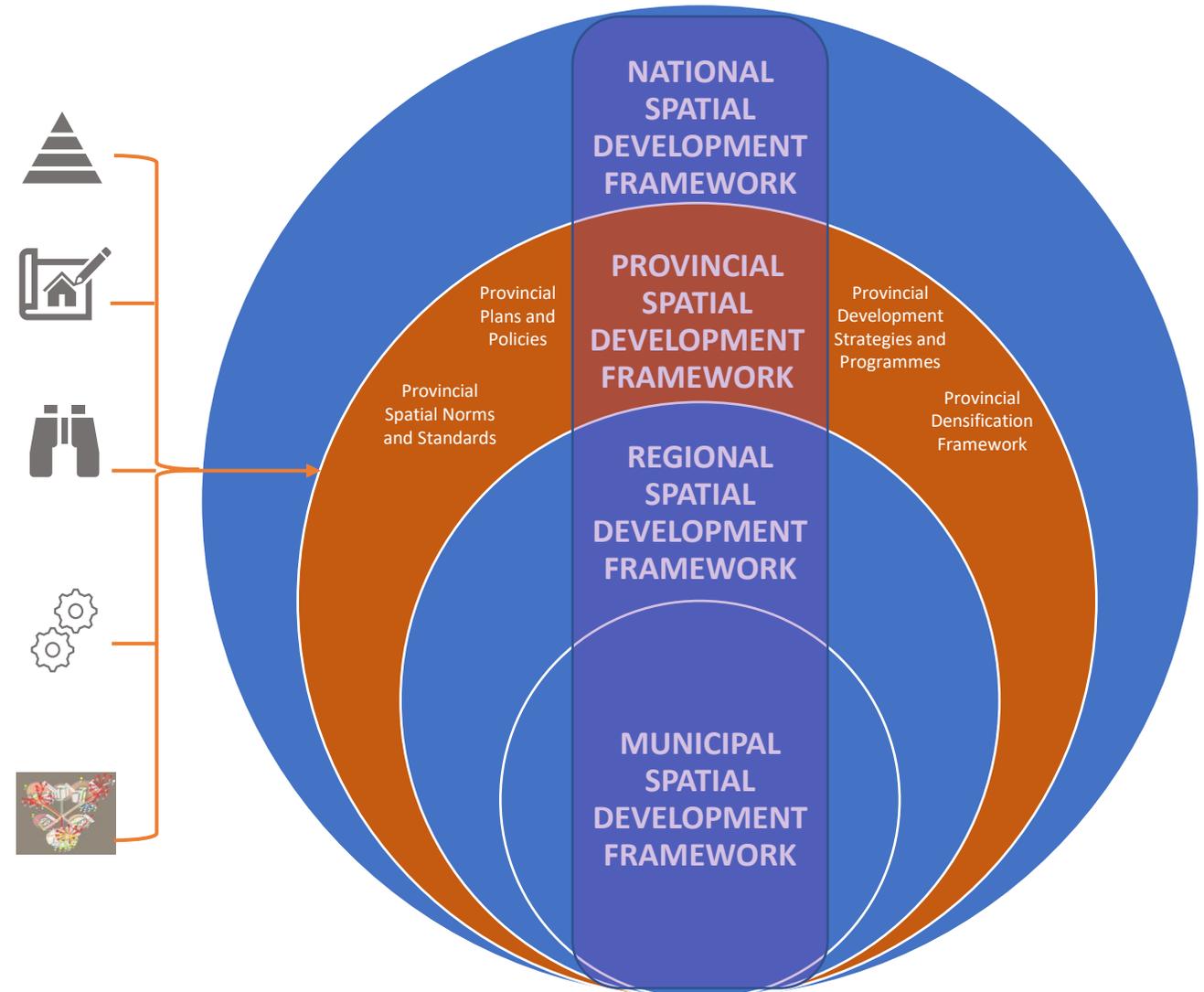
The SPLUMA introduces a hierarchical system of SDFs.

It provides for horizontal and vertical alignment SDFs.

The PSDF will present a provincial spatial development vision and programme.

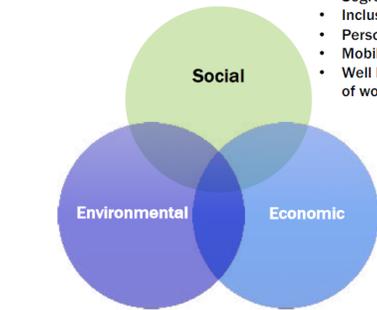
It will guide the Provincial Executive in the execution of provincial executive powers pertaining to land development and use.

It will address spatial issues and challenges facing KZN including colonial and apartheid spatial structure.



# GUIDING PRINCIPLES

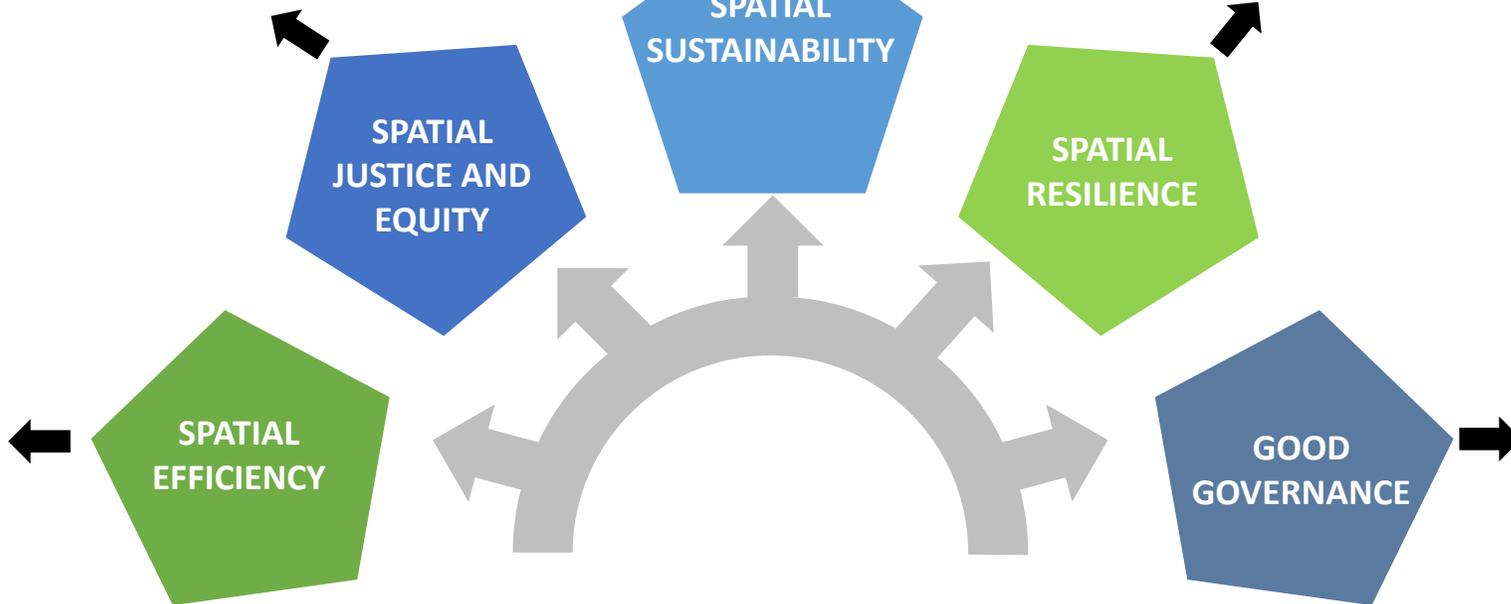
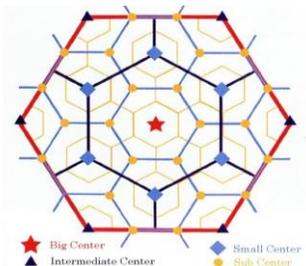
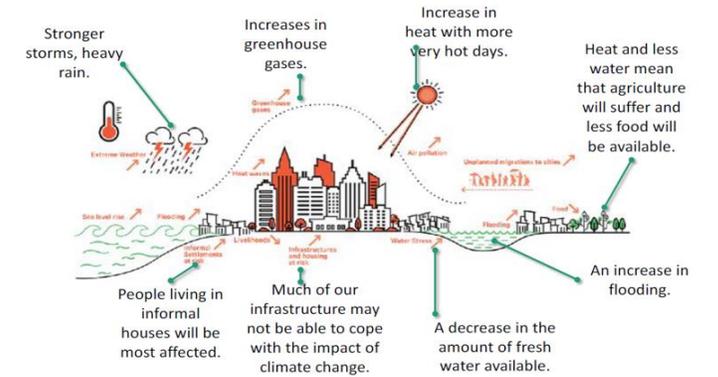
## Balancing social, economic and environmental aspects



- Segregation, Integration,
- Inclusive spaces
- Personal safety
- Mobility and basic services
- Well located integrated settlements close to places of work

- Access to resources such as land for production, housing as an investment or collateral for finance
- Proximity as a resource
- Space to conduct economic activity and create jobs
- Lowering the cost of doing business

- Mitigating and adapting to climate change
- Assessing risks to climate change
- Ensuring that vulnerable households are protected
- Quality living environments



# PSDF APPROACH

- Legislative and policy context
- Formulate draft provincial spatial vision
- Formulate SMART PSDF objectives
- Monitoring & Evaluation (Baseline Review)
- Spatial analysis
- Social and economic analysis
- Analysis of Biophysical Environment
- Analysis built environment
- Provincial spatial development trends and patterns
- Key development issues & spatial implications
- Spatial challenges & opportunities

- Final draft vision and objectives
- Spatial concepts
- Spatial strategies and policies
- Preparation of Draft Consolidated PSDF
- Preparation of a Final Draft PSDF Report
- Monitoring & Evaluation- establish indicators and targets
- Monitoring & Evaluation- develop spatial monitoring tools

- Finalise Final Draft PSDF for public participation
- Publication of a notice on the Provincial Gazette and Media informing the public about the draft PSDF and inviting comments
- Public workshops with a range of stakeholders
- Open days where report will be displayed (in public places) for public viewing and inputs
- Presentations to key organised interests' groups
- Document on various government websites
- Presentation to and inputs from Provincial Cabinet/Exco



Organised and structured stakeholder engagement throughout the planning process

# PROPOSED STRUCTURE OF THE PSDF

**01**

## Policy Context And Vision Directives

- Policy And Legislative Context
- Summary and implications
- Towards A Provincial Spatial Vision

**02**

## Spatial Challenges And Opportunities

- Socio-economic trends and patterns
- Analysis of the Built Environment
- Analysis of the Biophysical Environment
- Cross Cutting Dimensions/concerns
- Synthesis of spatial issues, challenges and opportunities

**03**

## Spatial Proposals

- Spatial vision
- Conceptual Framework
- Scenario development
- Spatial development objectives
- Spatial strategies, proposals and policies

**04**

## Implementation Framework

- Provincial spatial policies
- Spatial development guidelines
- Capital investment framework
- Institutional arrangements

**05**

## Consolidated PSDF

- Executive Summary
- Policy Directives
- Spatial Vision and objectives
- Synthesis of spatial issues, challenges and opportunities
- Spatial proposals
- Implementation Framework
- Monitoring and Evaluation system.



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# IDENTIFICATION OF PROVINCIAL ECONOMIC DEVELOPMENT ISSUES

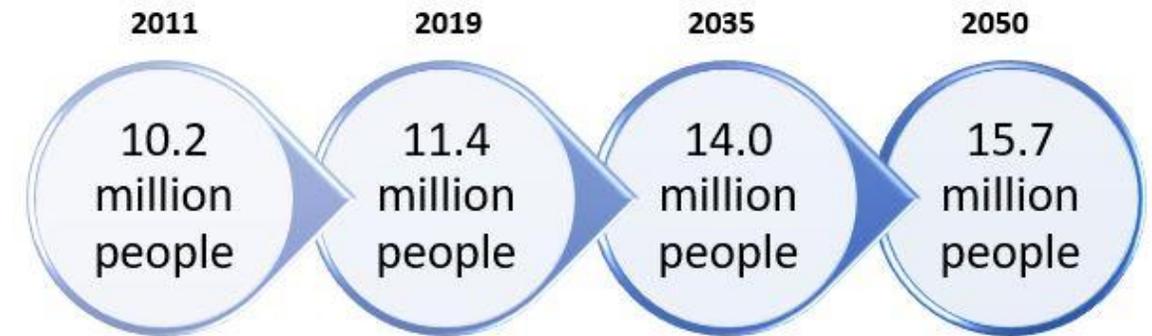
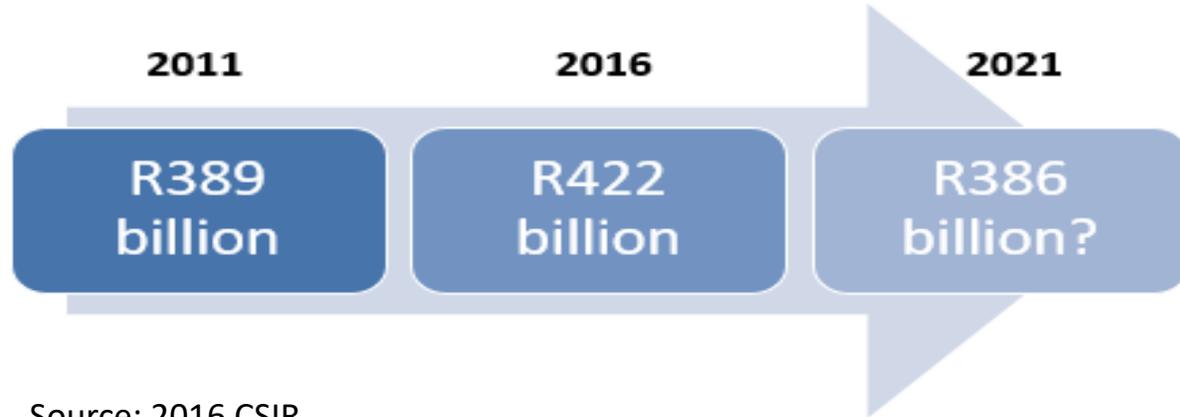
**MR. EUGENE DE BEER**  
**MS. TINOTENDA MAKONI**

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# THE ECONOMY AND THE POPULATION

KZN is the second largest contributor to SA economy. The economy however faces a contraction of up to 6%, industry closures and job losses following the impact of COVID-19

KZN is the second most populous province in the country. And the population is likely to increase in size and density across the province especially in eThekweni.



Source: 2016 CSIR

Source: 2011 Census, CSIR Green Book 2020

The KZN economy growth rate from 1996 to 2016 was on average 2.78% pa

The population of KZN recorded modest growth rate from 1996 to 2016 1.27% pa

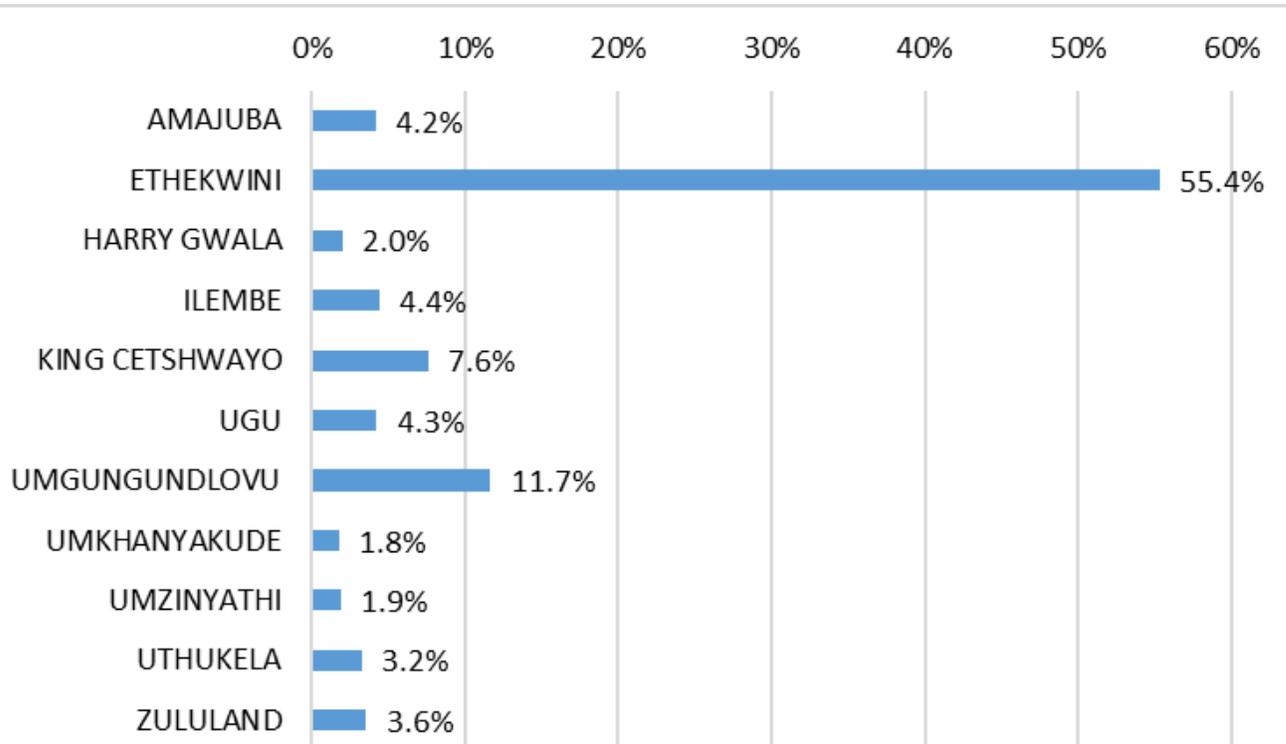
# ECONOMIC DISTRIBUTION AND RURAL POPULATION

The economy is driven by three main urban centres namely eThekweni, uMgungundlovu and King Cetshwayo.

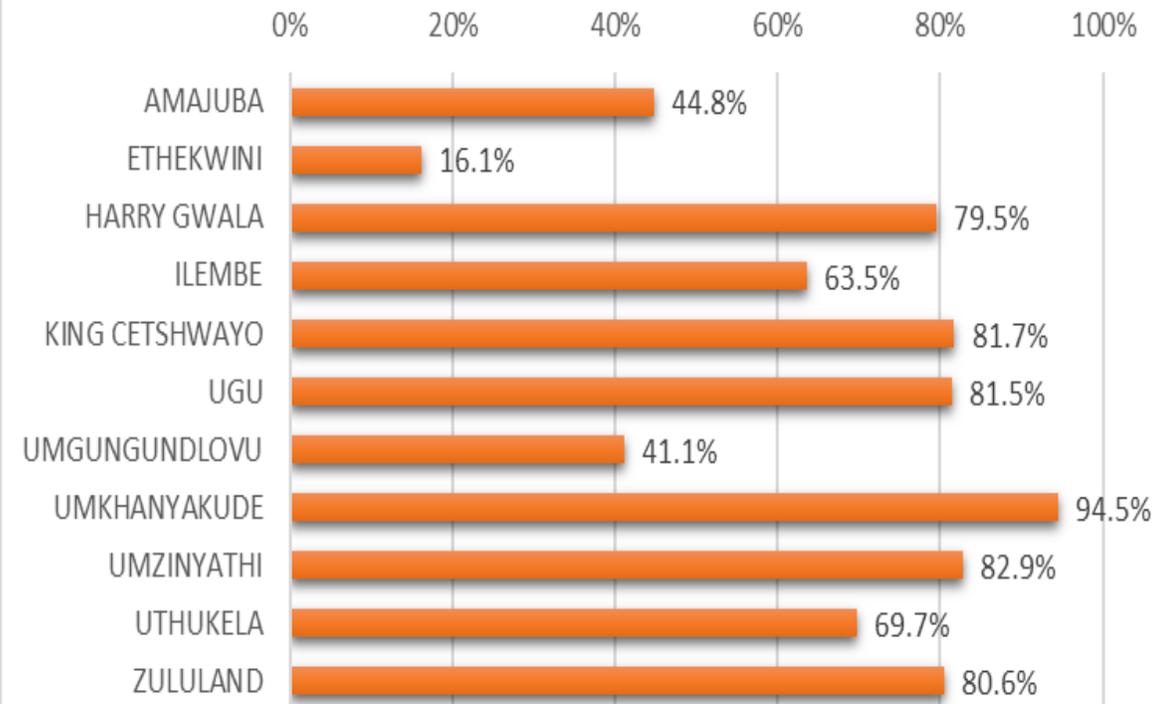
A challenge therefore is to distribute economic activity more evenly across the province

KZN still has a large rural population (48%) that must be served

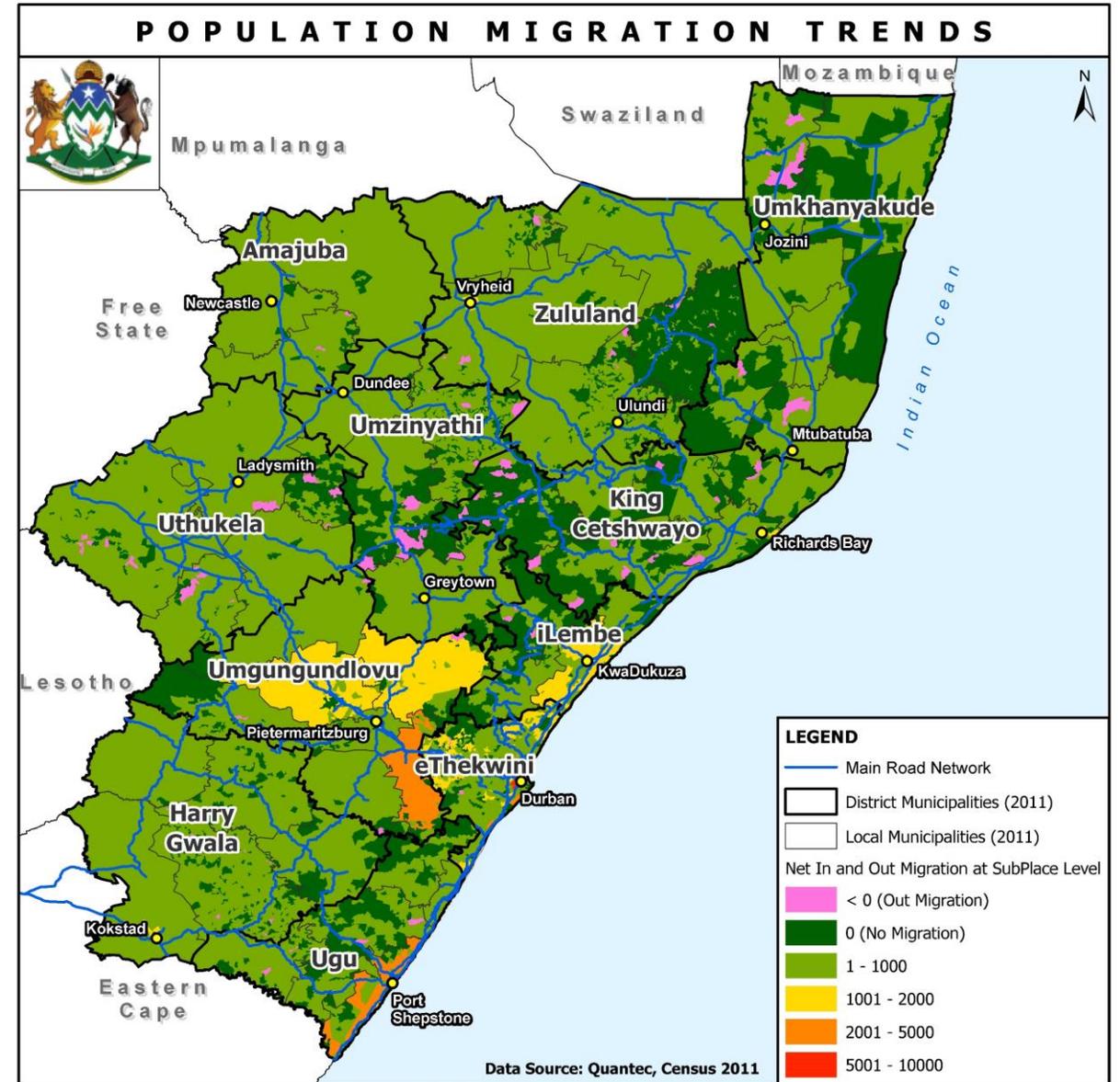
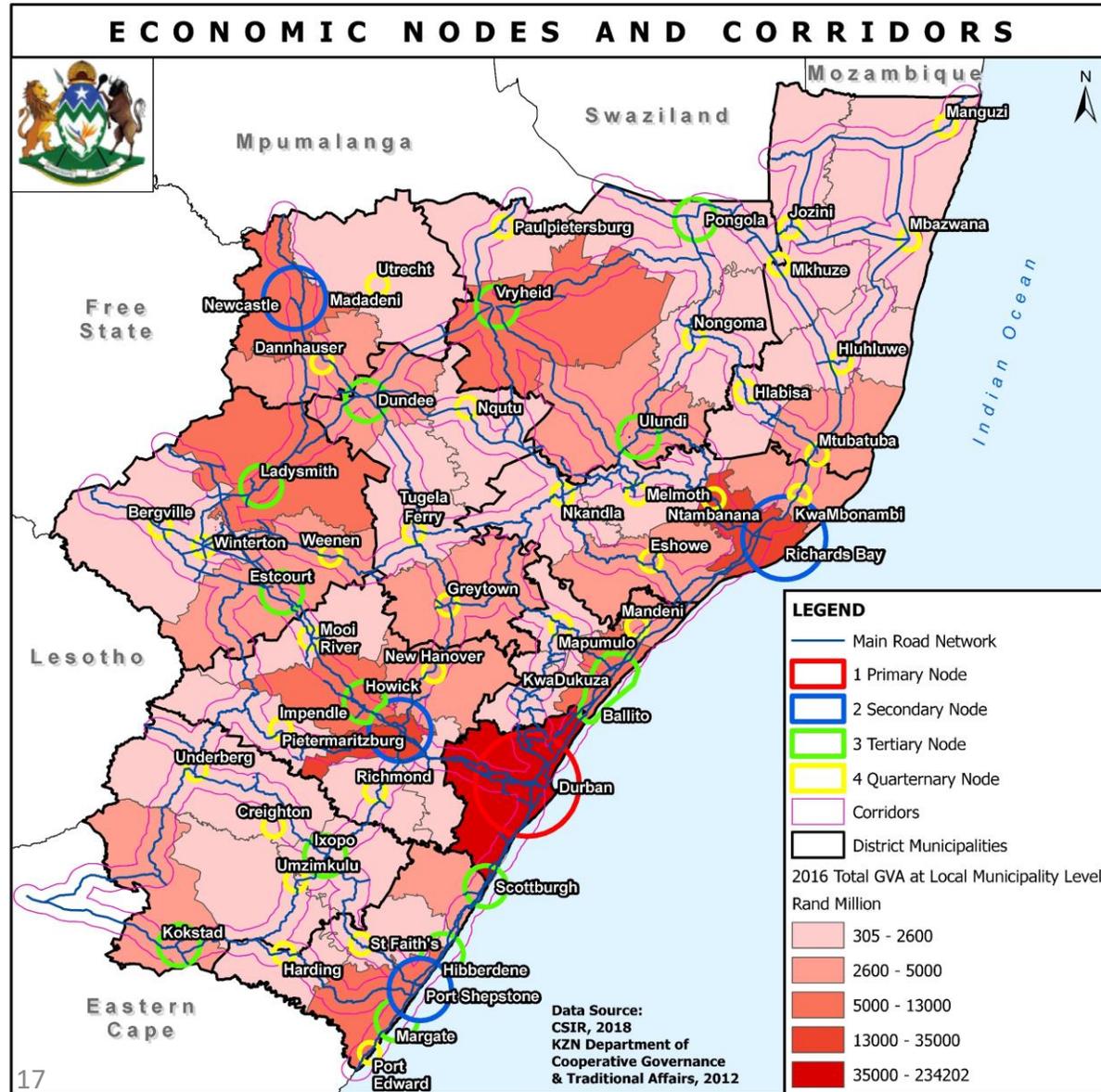
**% Contribution to KZN GVA**



**RURAL POPULATION**



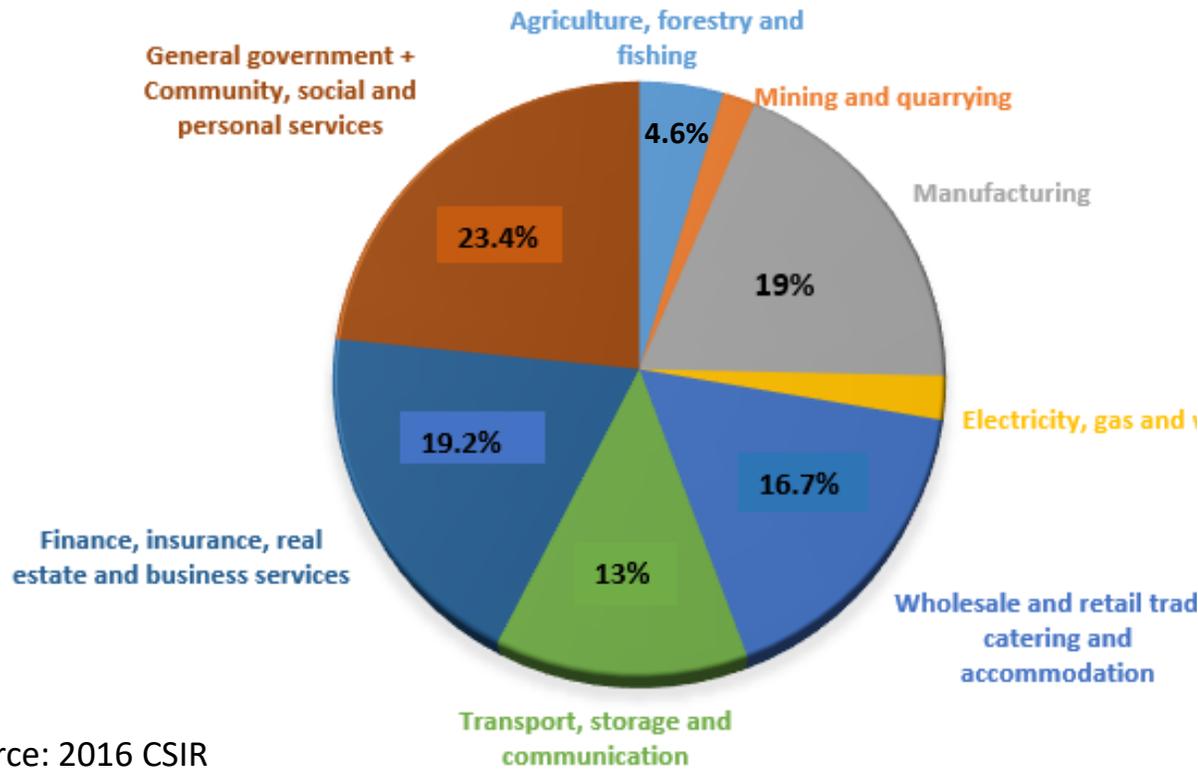
# ECONOMIC MOBILITY AND CHANGE



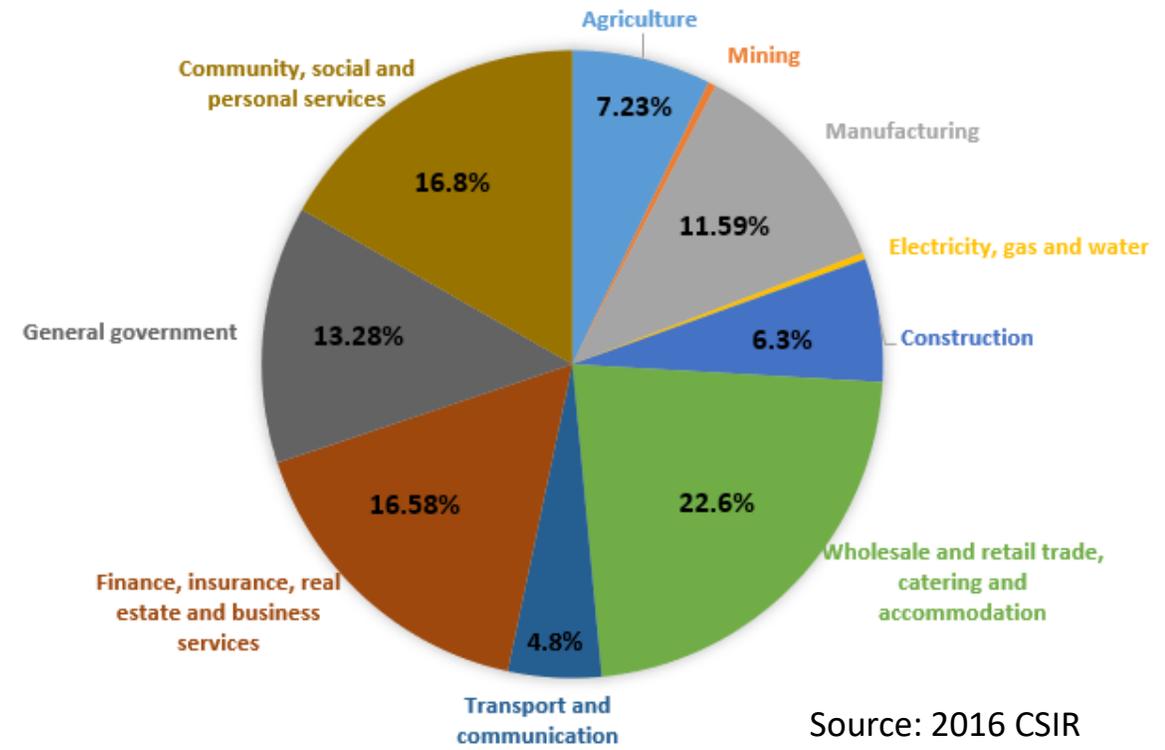
# ECONOMIC GVA AND EMPLOYMENT

The economic base in the province is diverse.  
Tertiary sector making up about 74% of total GVA

**ECONOMIC GVA**



**EMPLOYMENT PER SECTOR**

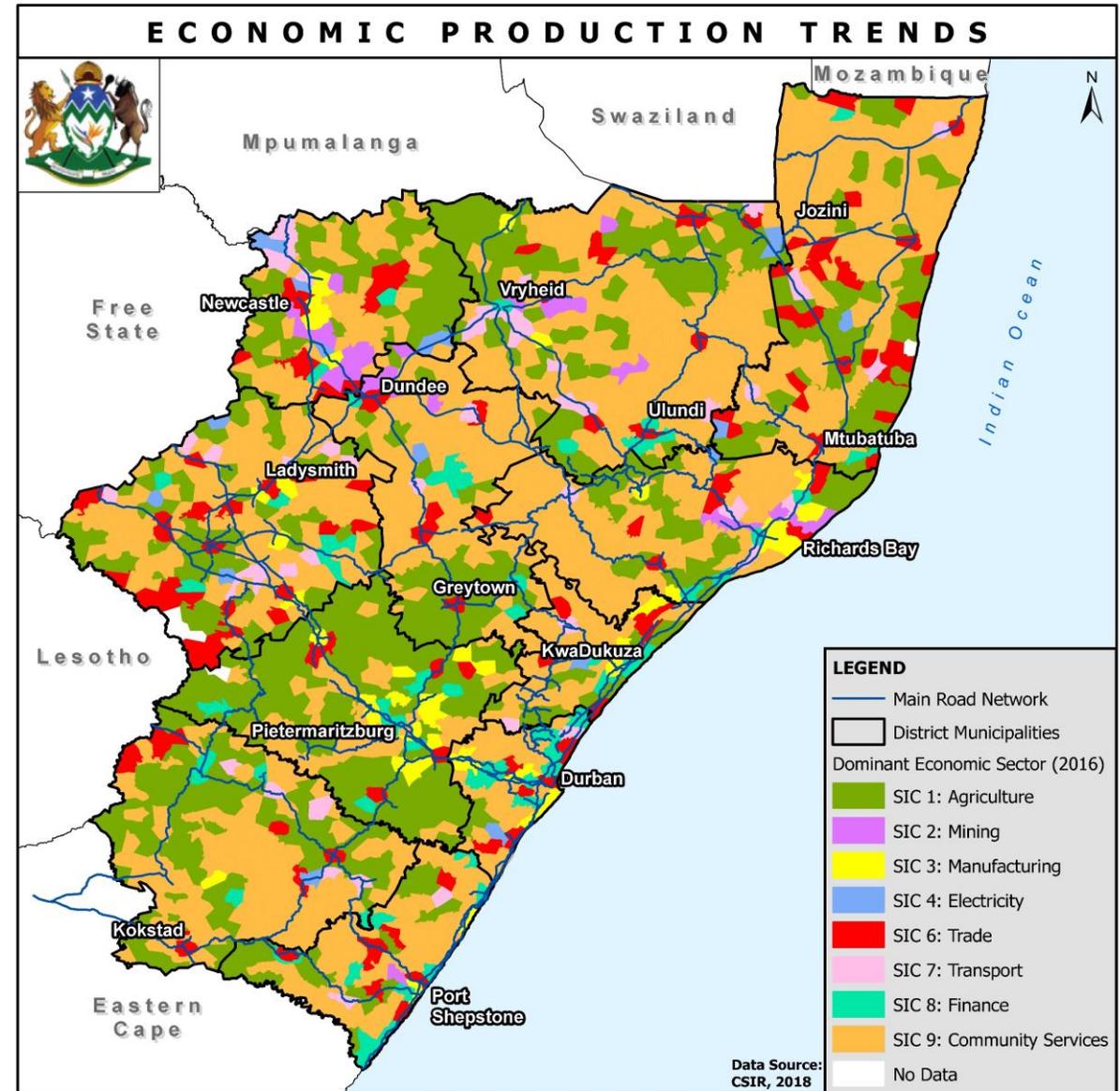
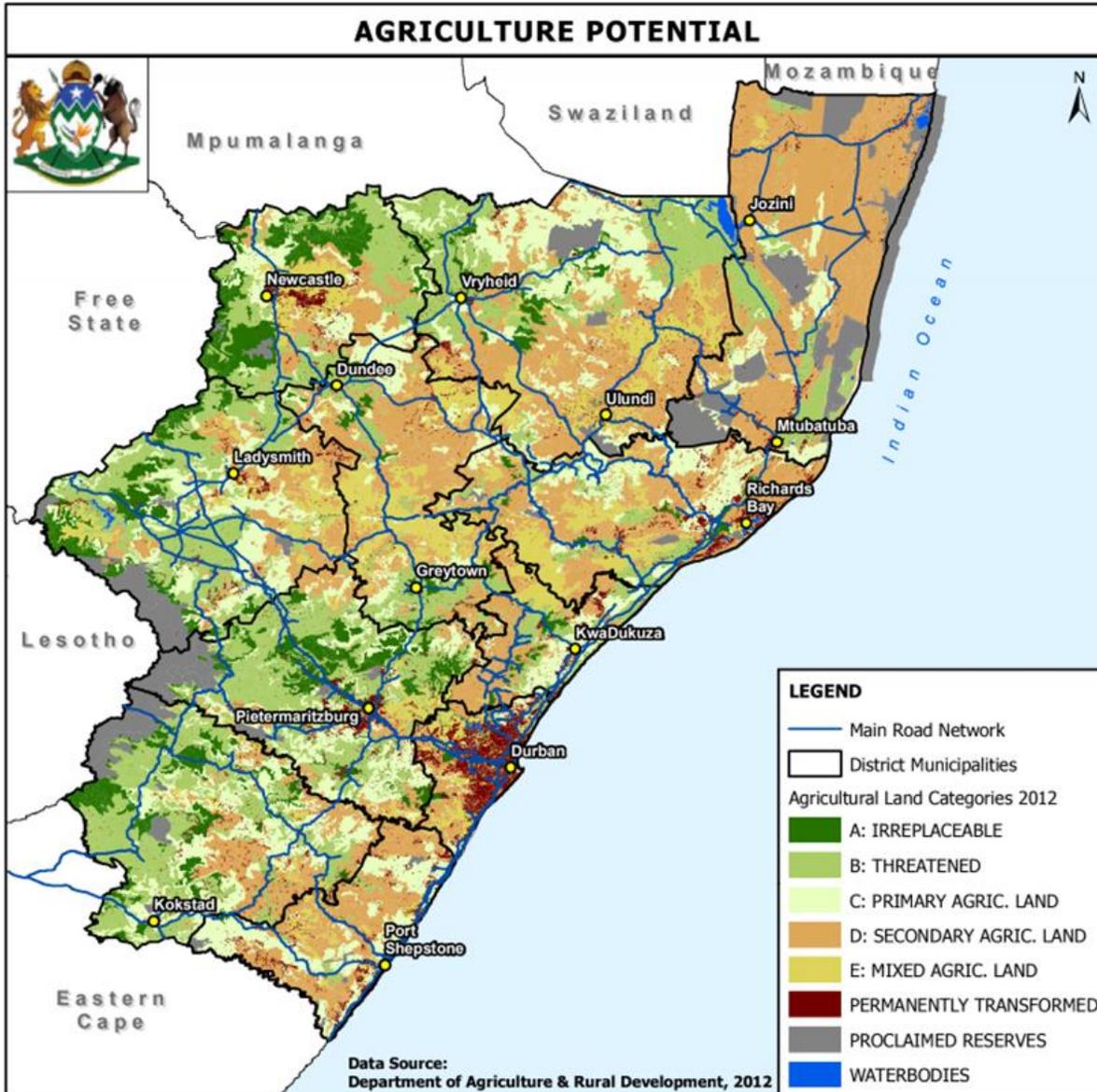


Source: 2016 CSIR

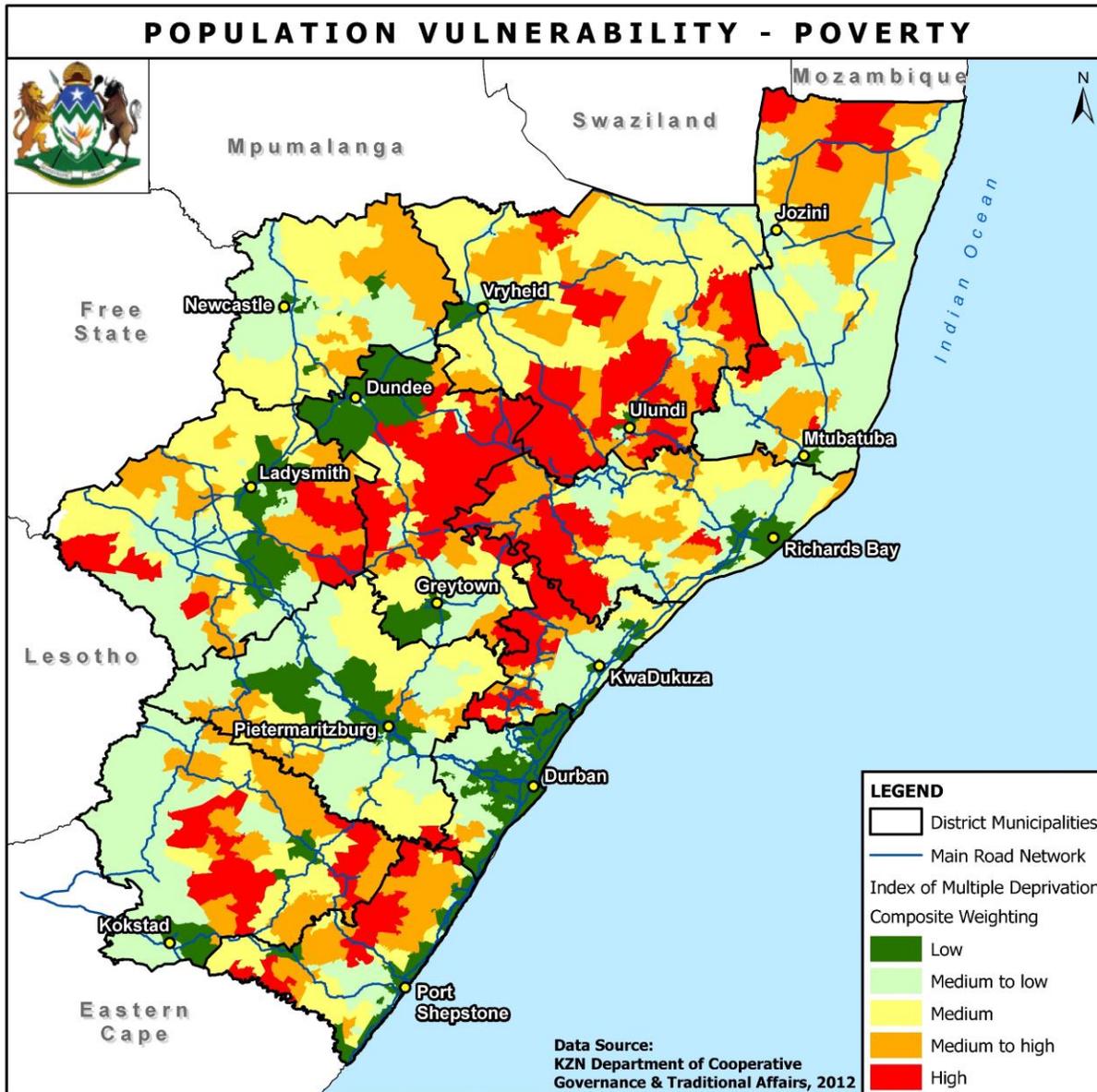
Source: 2016 CSIR

Employment creation sectors:  
agriculture, construction, catering and accommodation, government and community services

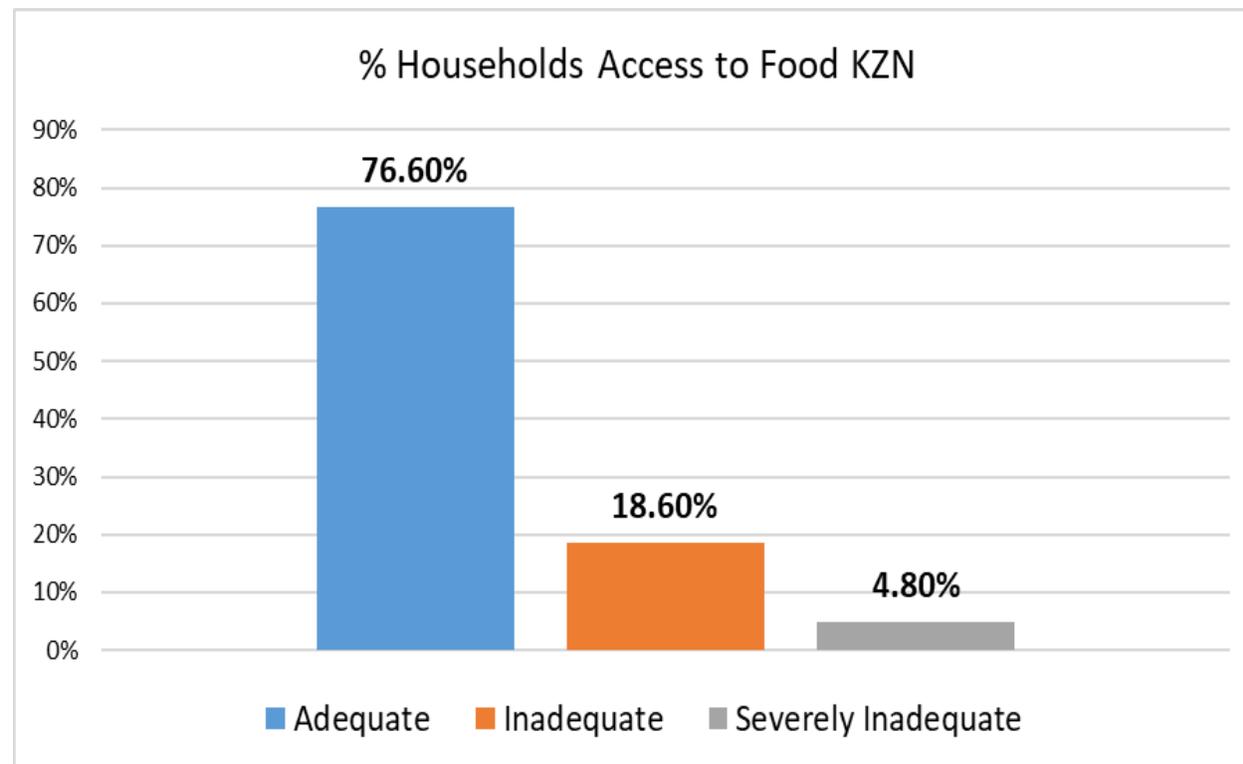
# ECONOMIC PRODUCTION DISTRIBUTION



# ECONOMIC VULNERABILITY



About 18.6% of households have inadequate access to food while 4.8% of the province have severely inadequate access to food. Linked to this is the aspect of Agricultural Potential.



Source: StatsSA 2019



# NEW AND INNOVATIVE EMERGING SECTORS

## GREEN ECONOMY

Building environmentally sustainable economies based on the natural resources of the Province

## BLUE ECONOMY

KZN has particular opportunities in growing its marine and maritime economies economics

## TECHNOLOGY AND 4<sup>TH</sup> IR

Building a SMART Province based on the knowledge industries: e-commerce, technology, research and development

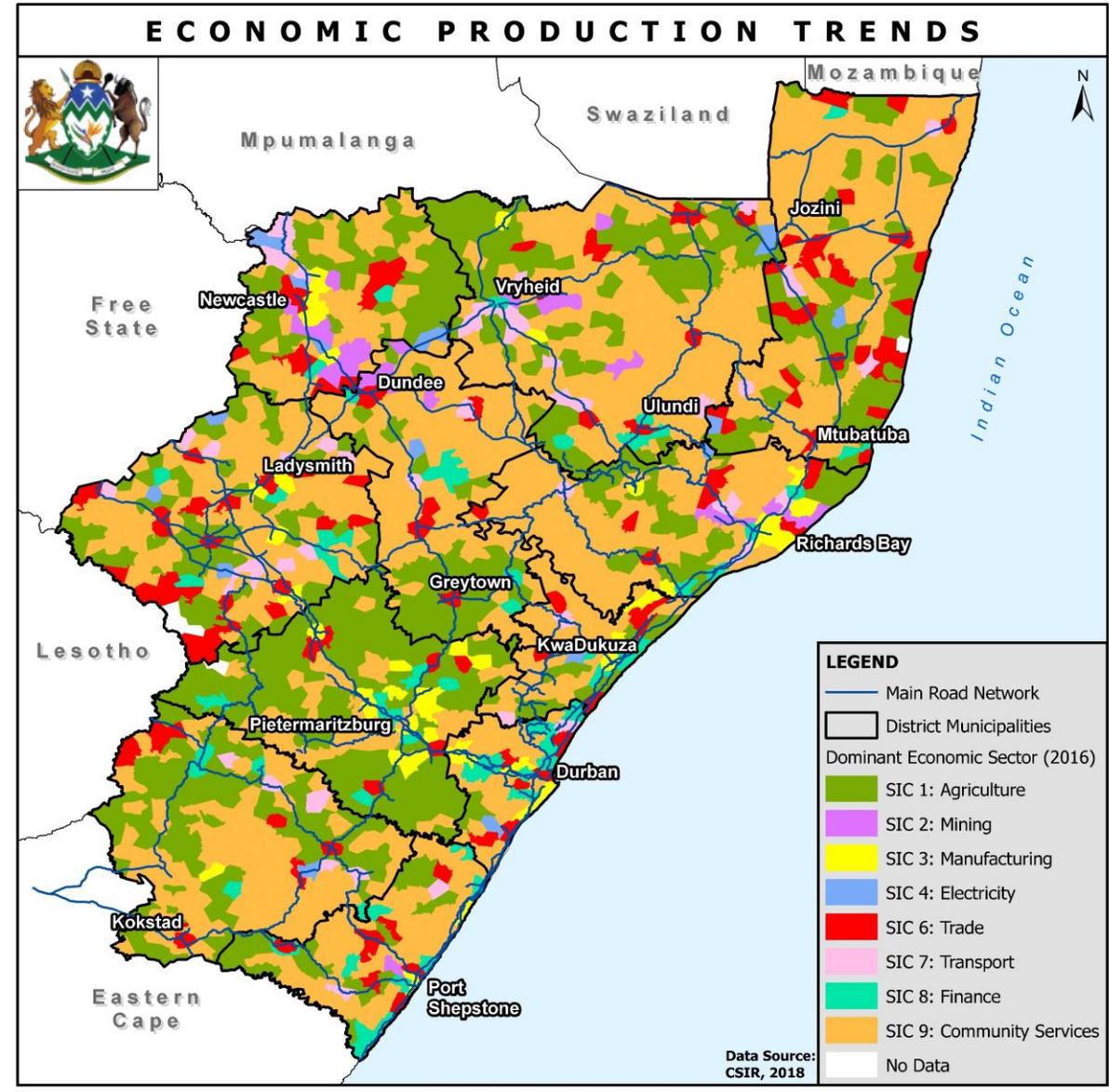
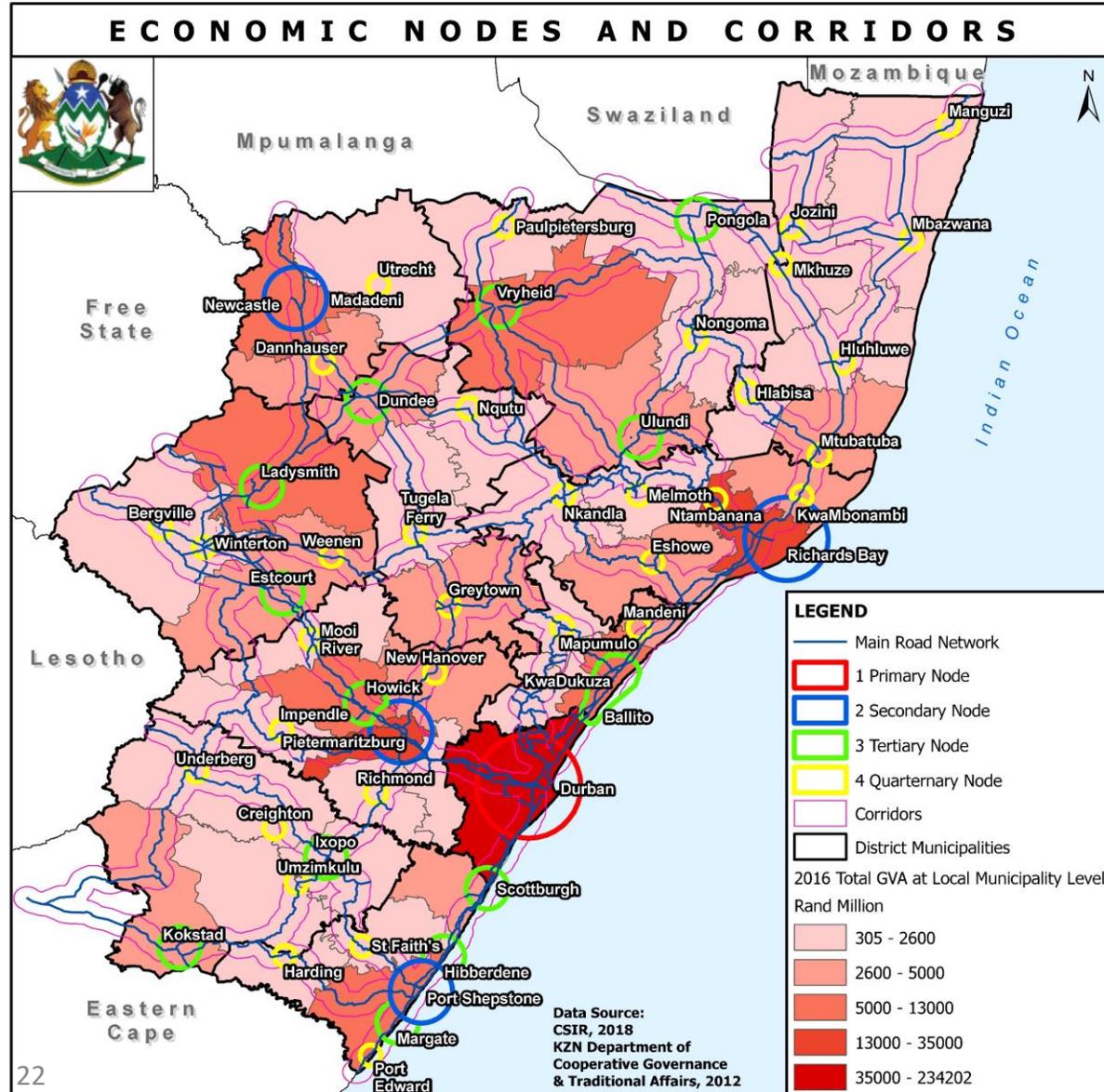
## EMERGING ENTERPRISES

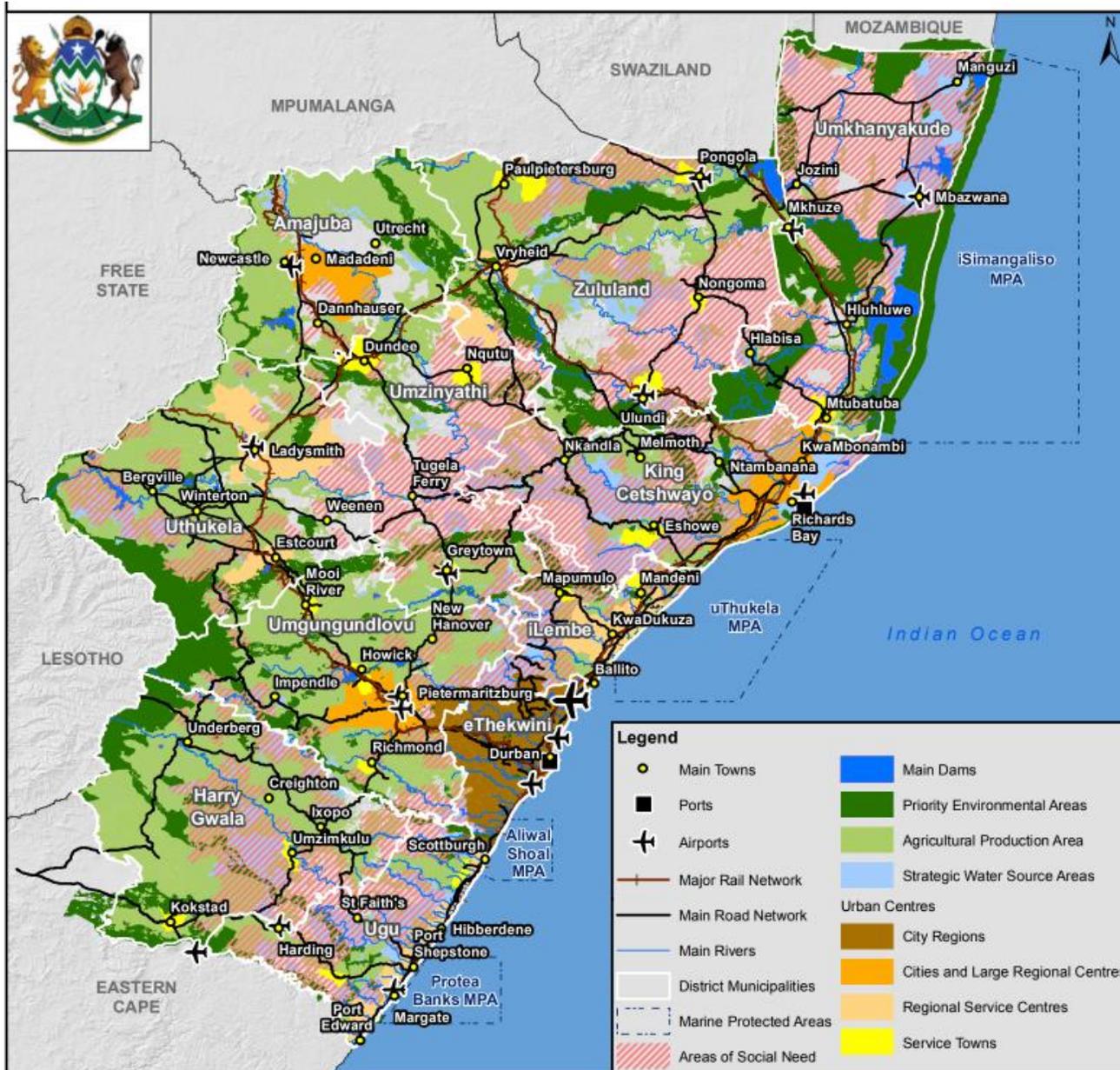
Small business and Informal Sector development provides employment and income to the most vulnerable

## REJUVENATED TOURISM

Transformation and new product development generates wholesale and retail trade, catering and accommodation sector

# ECONOMIC OPPORTUNITIES AND SOCIAL NEEDS





**THE PSDF CHALLENGE**  
MERGE SYNERGISTIC  
AND CONFLICTING  
DEMANDS INTO  
ECONOMIC  
OPPORTUNITIES  
ADDRESSING SOCIAL  
NEEDS

# ECONOMIC CHALLENGES TO CONSIDER - 1

1. Rural economic development is more than agricultural development.

But how do we, through the PSDF:

- Diversify to other productive sectors
- Establish economic viable settlements and towns
- Capture the opportunities of land transformation
- Establish sustainable agri-hubs and farmer support systems

2. Migration patterns are a reality - should we try and actively reverse the trends?

- Settlement to town and rural to urban migrations

3. Grow existing and new dynamic and sustainable nodes?

4. Incentivize small and emerging businesses including the informal sector?

# ECONOMIC CHALLENGES TO CONSIDER -2

How do we through the PSDF:

1. Promote manufacturing centres of excellence?
2. Build out our logistics, harbours, airports, roads and rail?
3. Provide infrastructure: water, electricity and basic services ?
4. Up-skill the population to partake in the trade, financial and services sectors?
5. Support the changes in tourism markets?
6. Create a SMART Province through new technologies, 4 and 5th IR?
7. Reformat historic economics into new Green and Blue economies?
8. Account for global economic influences and investments?
9. Impact of COVID-19 on the economy?



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# WAY FORWARD

<https://tinyurl.com/PSDF-Economic>

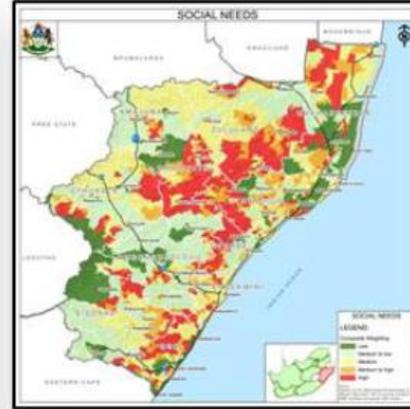
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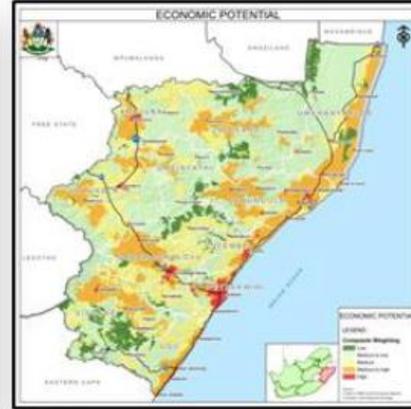
**COMPOSITE ENVIRONMENTAL SENSITIVITY**



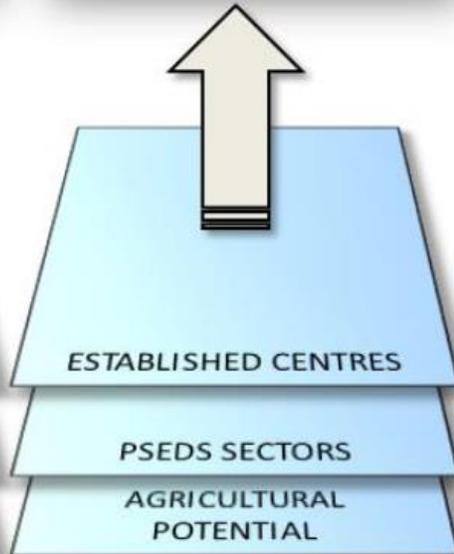
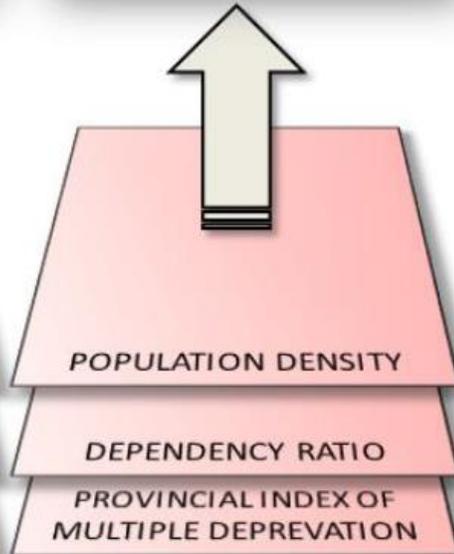
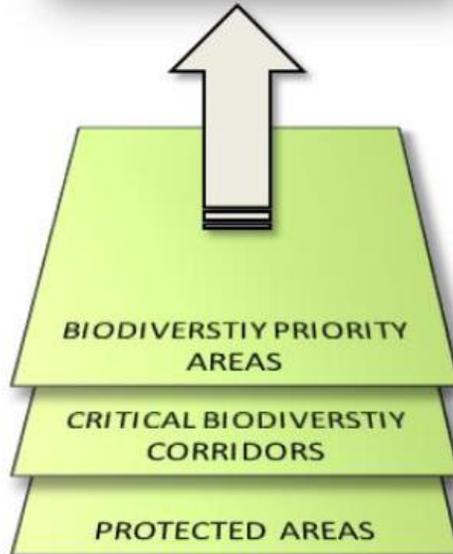
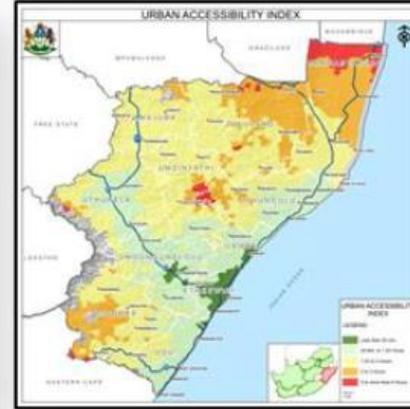
**COMPOSITE SOCIAL NEEDS**



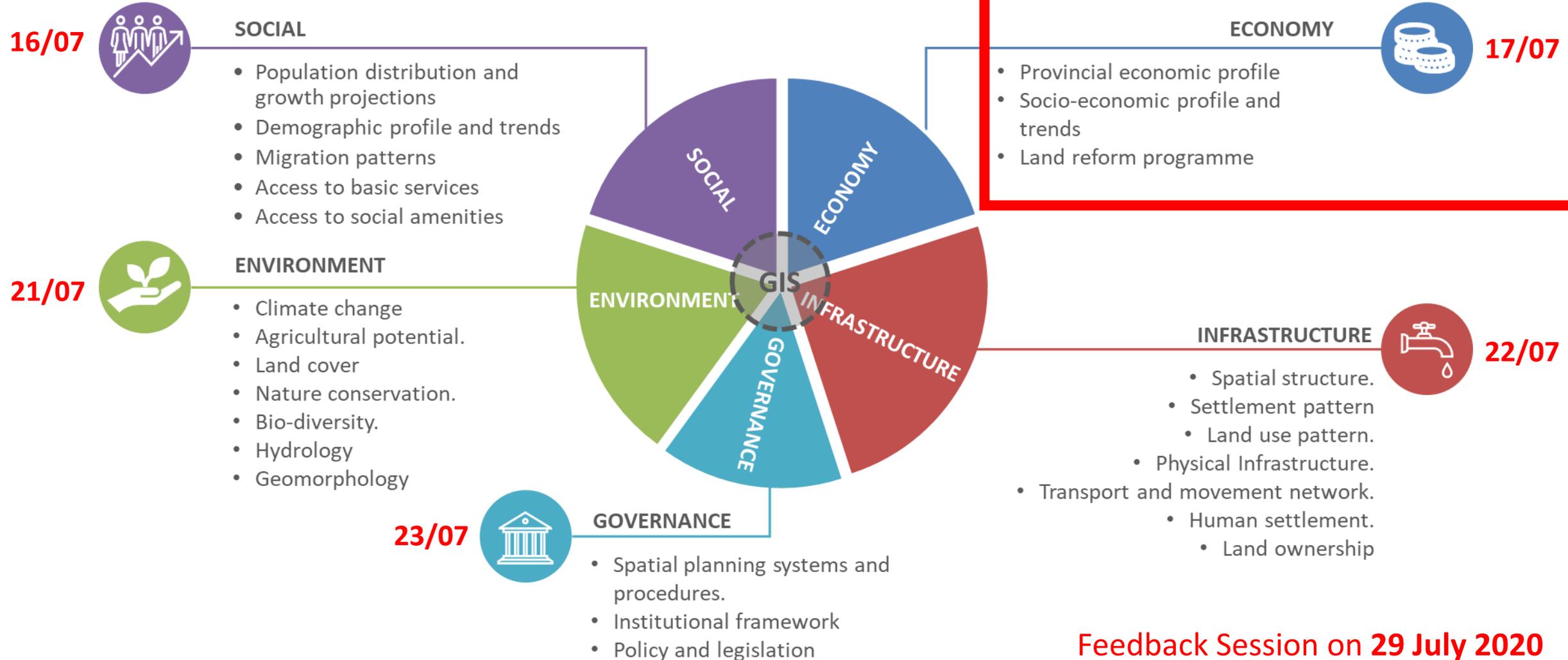
**COMPOSITE ECONOMIC POTENTIAL**



**COMPOSITE ACCESSIBILITY**



# FIVE SECTORAL THEMES / FOCUS AREAS



**Feedback Session on 29 July 2020**

TO REGISTER AS AN INTERESTED AND AFFECTED PARTY, PLEASE VISIT THE  
FOLLOWING WEBSITES OR REGISTER VIA EMAIL

## PSDF

Please visit our website at  
<http://www.kzncogta.gov.za/psdf/>

Inputs and suggestions can be emailed to:  
Email: [PSDF@kzncogta.gov.za](mailto:PSDF@kzncogta.gov.za)

Ms Amanda Zungu and Mr Sphelele Mhlongo  
Contact no: 033 355 6428

<https://tinyurl.com/PSDF-Economic>

## PGDS

Please visit our website at  
[www.kznppc.gov.za](http://www.kznppc.gov.za)

Inputs and suggestions can be emailed to:

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Dawn Dorning  
[dawn.dorning@kznpremier.gov.za](mailto:dawn.dorning@kznpremier.gov.za)

# CLOSING REMARKS



# THANK YOU